

GOLD BULL RESOURCES CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders of common shares (the “**Common Shares**”) of Gold Bull Resources Corp. (“**Gold Bull**” or the “**Company**”) will be held at Suite 700, 1090 West Georgia Street, Vancouver, British Columbia, via teleconference on Wednesday, March 16, 2022 at 10:00 a.m. (Pacific). For shareholders who wish to attend the meeting in person, please email Jen Hanson at jen@goldbull.ca no later than 48 hours prior to the meeting.

To participate or submit questions during the Meeting, please refer to the following dial-in instructions:

Toll-Free (US & Canada) 1-800-719-7514
Toll Free (Germany) 0-800-181-0065
Conference Code 784781

At the Meeting, Shareholders will be asked to:

1. Fix the number of directors of the Company at five (5) persons;
2. Elect five (5) directors of the Company for the ensuing year;
3. Appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. Confirm the Company’s stock option plan, as required annually by the policies of the TSX Venture Exchange; and
5. transact such other business as may properly be put before the Meeting.

At the Meeting, Shareholders will also receive and consider the audited financial statements of the Company for the financial year ended June 30, 2021 together with the auditors’ report thereon.

The Information Circular and the appendices thereto are deemed to form part of this Notice of Meeting.

Registered holders of Common Shares who wish to ensure their securities will be voted at the Meeting are requested to; date, complete and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in this Information Circular. To be effective, proxies must be received before 10:00 a.m. (Pacific) on March 14, 2022, or if the Meeting is adjourned or postponed, the proxies must be received at least 48 business hours (where “business hours” means hours on days other than a Saturday, Sunday or any other holiday in British Columbia) before the time on the date to which the Meeting is adjourned or postponed.

Shareholders who do not hold Common Shares in their own name must follow the instructions set out in the voting instruction form or the form of proxy provided to the beneficial shareholder by its intermediary, and in the Information Circular to ensure their Common Shares will be voted at the Meeting. If Common Shares are held in a brokerage account, then in almost all cases those securities will not be registered in the shareholder’s name on the records of Gold Bull.

To be effective, the enclosed Proxy Instrument must be returned to the Company’s transfer agent; Computershare Investor Services Inc., (“**Computershare**”):

- (a) by **mail** using the enclosed return envelope;
- (b) by **internet** as described on the enclosed proxy; or
- (c) by **registered mail**, by **hand** or by **courier delivery** to Computershare Investor Services Inc., 100 University Ave., 8th Floor, Toronto, ON M5J 2Y1

All instructions are listed on the enclosed Proxy Instrument. Your proxy or voting instructions must be received in each case no later than 10:00 a.m. (Pacific) on March 14, 2022 or, if the Meeting is adjourned, at least 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of British Columbia) before the beginning of any adjournment to the Meeting.

If you are a non-registered beneficial shareholder, a voting information form (also known as a “VIF”), instead of a Proxy Instrument, may be enclosed. You must follow the instructions provided by your intermediary in order to vote your shares.

DATED at Vancouver, British Columbia, on February 7, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

“Cherie Leeden”

**Cherie Leeden
President, Chief Executive Officer and Director**